

**NOTICE OF EXERCISE
OF WARRANT TO PURCHASE COMMON STOCK OF
CRAFT BANK**

The undersigned, the registered owner of the right to purchase shares of Common Stock (the “*Common Stock*”) of Craft Bank (the “*Bank*”), hereby irrevocably elects to exercise such right to purchase thereunder _____ shares of the Common Stock of the Bank and herewith makes payment of \$ _____ therefor, and requests that the certificate(s) evidencing such shares be issued in the name of and be delivered to:

Name: _____

Address: _____

Social Security or
Tax I.D. Number: _____

and if such shares shall not be all of the shares purchasable hereunder, that a new warrant of like tenor for the balance of the shares purchasable hereunder be delivered to the undersigned.

Date: _____

WARRANT HOLDER

By: _____

Name: _____

Please return the completed and signed Notice of Exercise and Substitute W-9 form to the office of Mountain Share Transfer via. email address: service@mountainsharetransfer.com

THIS NOTICE OF EXERCISE SHALL NOT BE GIVEN EFFECT BY THE BANK UNLESS THE HOLDER OF THE UNDERLYING WARRANT HAS PROPERLY COMPLETED AND SIGNED BOTH THIS NOTICE OF EXERCISE FORM AND THE SUBSTITUTE FORM W-9 ATTACHED HERETO.

Substitute Form W-9

Under the penalties of perjury, I certify that:

1. The Social Security Number or Taxpayer Identification Number given below is correct; and
2. I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or because the Internal Revenue Service has notified me that I am no longer subject to backup withholding.

IMPORTANT INSTRUCTIONS: You must cross out #2 above if you have been notified by the Internal Revenue Service that you are subject to backup withholding because of under reporting interest or dividends on your tax return and if you have not received a notice from the Internal Revenue Service advising you that backup withholding due to notified payee under reporting has terminated.

SIGNATURE*: _____

DATE: _____

* If a corporation, please sign in full corporate name by president or other authorized officer. When signing as officer, attorney, custodian, trustee, administrator, guardian, etc., please give your full title as such. In case of joint tenants, each person must sign.